

PERE
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Japan Korea Week



PERE Tokyo Forum 2024

11-12 September 2024, Thursday | Shangri-La Tokyo

Overcome challenges of today, seize opportunities of tomorrow. Join us at PERE Tokyo Forum along with 300+ of Japan's biggest institutional investors and the world's leading real estate fund managers. Meet with influential decision-makers for industry-shaping analyses of market trends and 2025 investment strategies. Learn about the most rewarding sectors and opportunities, and share your lessons learned with your peers.

Join us in celebrating the 10th anniversary of PERE Network's Japan Korea Week! What started as a humble conference of just 100 people, has now grown into a week-long gathering of investors spanning two Forums and two countries; an unmissable networking event. It is the biggest meeting of real estate investors in East Asia.

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For program information:
Rida Shaikh
rida.s@pei.group

For sponsorship opportunities:
Nick Hayes
nick.h@pei.group

For registration queries:
Luca Greene
luca.g@pei.group

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11 September 2024, Wednesday | Shangri-La Tokyo

16:30 **PERE Women's Network Tea** (open to women only, RSVP required)

Get a headstart on your networking with this delicious opportunity to connect with women of the industry. Expand your network and compare your portfolios over some tea and scones. Make some friends before the conference kickstarts tomorrow!

12 September 2024, Thursday | Shangri-La Tokyo

JST/UTC+9

LIVE interpretation between Japanese / English is provided

08:30 **Registration & Networking Coffee**

09:00 **Investor Breakfast Briefing** (open to institutional investors only, by invitation only)

Join the institutional investors for a closed door, off-the-record discussion that will empower your investment decisions. Gain valuable insights into the latest market trends, find out what your peers are investing in, and discover co-investment opportunities.

10:00 **Welcome & Opening Remarks**

Conference Chair: Tetsuya Fujita, Managing Director, Country Manager-Japan, **CBRE Investment Management Japan KK**

10:10 **View from the Commentary Box – PERE Editor shares**

Reflecting on 2024, the big ideas shaping real estate, and how the asset class is evolving

Speaker: Christie Ou, Senior Reporter, **PERE**

10:15 **Keynote Speech: Demographics are Destiny – The Attractiveness of Alternative Real Estate Sectors**

Al Rabil, CEO of Kayne Anderson and co-founder and CEO of Kayne Anderson Real Estate, will discuss economic policy, the state of the commercial real estate market, and the role of changing demographics and their effects on alternative asset classes. Mr. Rabil will also share his outlook on the opportunity set ahead for alternative asset classes across equity and debt vehicles.

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Keynote Speaker: Al Rabil, CEO, **Kayne Anderson**, Co-Founder & CEO, **Kayne Anderson Real Estate**

10:35 Presentation: Transatlantic CRE valuation and opportunities

Speaker: Kris Hoffman, Chief Strategy Officer, **Green Street**

10:40 Keynote panel: Private real estate today: a market for hitting allocations

- How managers are helping institutional investors to take advantage of today's market conditions
- How investors can get access to distressed deals in global markets
- What to understand about today's costs of capital

Speakers:

Kris Hoffman, Chief Strategy Officer, **Green Street**

Mark Power, Head of Income Credit, **Qualitas**

Takashi Murata, Co-Head of Asia Real Estate & Head of Japan, **Warburg Pincus**

Moderator: Christie Ou, Senior Reporter, **PERE**

11:20 Investor panel: Why now is the time to move on real estate

- Where investors are most under-allocated and in which sectors
- The global trends influencing the allocation strategies of investors
- Falling knives: how investors are spotting and avoiding them
- The denominator effect: how extreme it is right now

Speakers:

Junichi Yonezawa, Head of Alternative Investments, **Norinchukin Zenkyoren Asset Management Co Ltd**

Taiyo Taimi, Head of Asia, Unlisted Real Estate, **Norges Bank Investment Management**

Moderator:

12:00 Presentation: Understanding investor sentiment with PERE Global Investor 100 ranking

Presenter: Andrew Rodriguez, Senior Research Associate, **PEI Group**

12:15 Networking Lunch

13:15 Panel: The evolution of American real estate market and where the best opportunities of 2025 can be found

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- Effects of elections on macroeconomic factors: interest rates, inflation, regulation, global trade, and investment flows
- What implications could these changes have for Korean institutional investors investing in US real estate
- American resilience: Identifying resilient assets in the American market
- How can institutional investors position their portfolios to capitalize on emerging potential opportunities and mitigate risks?

Speakers:

Yoshi Kiguchi, CIO, **Pension Fund of Japanese Corporations**

Moderator: Takako Tokinaga, Portfolio Manager, **Mitsubishi UFJ Trust Bank**

13:55 Keynote Speech: Key objectives of GPIF's private market investment and our expectation in real estate market

Yoshitaka Todoroki, Managing Director, Private Market Investment Department, Government Pension Investment Fund (GPIF), will discuss GPIF's strategic approach to private market investments and provide insights into their outlook on the real estate sector. Mr. Todoroki will highlight GPIF's goals of achieving stable returns and effective risk management through diversified private market allocations, addressing opportunities and challenges in building a resilient investment portfolio.

Keynote Speaker: Yoshitaka Todoroki, Managing Director, Private Market Investment Department, **Government Pension Investment Fund (GPIF)**

14:15 Europe Fund Manager Panel: How resilient is the European real estate market in withstanding the current geo-political climate?

- Now that the European Central Bank has made its first interest rate cut, will fundraising and transaction activity in Europe will pick up?
- How far have prices corrected in Europe and how far is left to go?
- What do you consider to be the biggest risk or challenge the industry will face in 2025?

Speakers:

Daisuke Yamagami, Director, Investment, Private Assets, **ORIX Life Insurance Corporation**

Justin S. Harvey, Managing Director, Head of UK and Europe Regions, **Cabot Properties**

Neil Slater, CEO, **Redevco**

Moderator: Mattias Karnell, Director, **Teneo Partners Japan**

14:55 Coffee & Networking

15:15 Keynote Presentation: From Tokyo to Tampa – Analysing cross-border real estate allocation by global sovereign wealth funds and pension giants

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Diego Lopez is a world-renowned expert on Sovereign Wealth Funds (SWFs), having consulted for the World Bank and UN, helping establish and reformulate numerous SWFs globally. Prior to founding Global SWF, he spent 5 years growing PwC's SWF practice as Director and COO.

Mr. Lopez will discuss how real estate allocation of SWFs and pension funds from around the world compare with one another, and how these insights that can inform the investment strategies of institutional investors in the audience.

Keynote Speaker: Diego Lopez, Founder and Managing Director, **Global SWF**

15:30 Panel: Will the golden era for credit continue when interest rates start to drop?

- Is now still a good time to be a lender?
- Whilst rates will inevitably come down, they are unlikely to drop to pre-covid levels; Will this change how lenders and borrowers work together on deals?
- Will ongoing bank constraints enable alternative lenders to enhance and maintain market share?
- What role will the CMBS market play in a recovery?

Speakers:

Akihiro Konishi, Director-General of Investment Management Department, **Federation of National Public Service Personnel Mutual Aid Associations (Kokkyoren)**

Jai Patel, Managing Director, Co-Head of Real Estate Debt, **ICG**

Lee Levy, Senior Managing Director, Head of Real Estate Debt, **Kayne Anderson**

Shinji Kawano, Head of Global Investment Department, **Tokio Marine Holdings, Inc.**

Moderator: Tomohiro Kimura, Head of Investments, Japan, **WTW**

16:05 Coffee & Networking

16:25 Panel: Japan's economic reawakening and its real estate investment opportunities

Speakers:

Hidetoshi Ono, Country Head - Japan, **Tsao Family Office**

Vishnu Amble, Director, Investment Committee Member and Head of Foundation, **GreenBear Group**

Moderator: Zoe Ward, Chief Executive Officer, **Japan Property Central K.K.**

17:00 Panel: Rise of Asia-Pacific – Where are the opportunities?

Speakers:

Jingjing Bai, Senior Advisor, **Bfinance**

Michelle Ling, Chief Executive Officer, Private Capital Management, **Mapletree**

Samuel Tay, Head of Capital Markets, APAC, Real Estate Solutions, **DHL Supply Chain**

Moderator: Maya Ito, Partner Attorney-at-Law, **Nishimura & Asahi**

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17:35 Fireside Chat: Returns with a purpose- Investing in emerging markets

Speaker:

Hiroshi Jinno, Chief Investment Officer, **International Finance Corporation**

Moderator:

17:55 Closing remarks & Networking Cocktails

This is a draft agenda and subject to change

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