

Tokyo Forum

Thursday 5 June, Kabuto One, Tokyo (Times in KST/JST)

0830 Registration & networking

0900 PEI Opening remarks

0910 Keynote Presentation

Speaker:

- **Akihiro Konishi, CIO, Federation of National Public Service Personnel Mutual Aid Associations (KKR)**

0930 Keynote Panel: Infrastructure Investing in a Volatile World: Balancing Opportunities and Geopolitical Risks

- In an increasingly unstable geopolitical landscape, how will infrastructure as an asset class fare compared to other private markets in 2025?
- Will ongoing geopolitical risks and volatility have tangible impacts on the renewables sector and its appeal as a subsector?
- Amid increasing concerns about overpaying for assets, how do GPs ensure they source the best deals?

Moderator:

- **Alex Wellsted, Principal Evaluation Specialist Independent Evaluation Department, ADB**

Speakers:

- **Stephan Feilhauer, Partner – NextGen, Antin Infrastructure Partners**
- **Igneo Infrastructure Partners**
- **George Theodoropoulos, Managing Partner, Fengate Asset Management**
- **Vauban Infrastructure Partners**
- **Kirsten Whitehead, Partner, Portfolio Management, Infrastructure, QIC**

1020 Break

1050 Panel: Renewables Platforms as an Investment Strategy

- Europe vs. U.S. vs. APAC – which global jurisdictions are proving the most attractive?
- How can investing in renewables platforms mitigate risk, diversify portfolios, and enhance scalability?
- Distributed energy vs. large-scale renewables: understanding the benefits and limitations of distributed energy systems versus large-scale renewable projects.

Moderator:

- **Philippe Wind, Operating Partner, CDPQ**

Speakers:

- **Peter Schümers, Co-Head of Investments and Partner, Energy Infrastructure Partners**
- **Devarshi Das, Managing Director and Head of Asia-Pacific Infrastructure Equity, ICG**

For more information regarding the event, please visit the [event website](#).

<ul style="list-style-type: none"> • Niall Mills, Partner and Global Head, Igneo Infrastructure Partners • Rajiv Khakhar, Investment Director, Morrison • Joost Bergsma, Global Head of Clean Energy, Nuveen Infrastructure 	
1140 Presentation Speaker: <ul style="list-style-type: none"> • Andrew Rodriguez, Senior Research Associate, PEI Group 	
1200 Lunch & Networking	
Stream A	Stream B
1310 Panel: The Rise of Digital Infrastructure and AI <ul style="list-style-type: none"> • How can digital infrastructure investments be optimized to support the real-time data needs of AI, including advancements in data centers, high-speed networks, and edge computing? • What are the key investment opportunities for institutional investors in AI-driven infrastructure, such as smart cities, 5G networks, and energy management systems? • What strategies can investors use to balance regulatory, technological, and cybersecurity risks while maximizing returns in this rapidly evolving sector? Moderator: <ul style="list-style-type: none"> • Will Fee, Researcher/Journalist, Yuri Group Speakers: <ul style="list-style-type: none"> • Nori Matsushita, Head of Japan, AirTrunk • Chuan Wei Lim, Partner, Analysys Mason • Josh Oboler, Investment Partner, Palistar Capital 	1310 Panel: Unlocking Value: The Evolving Landscape of Infrastructure Secondaries Investment <ul style="list-style-type: none"> • How does investing in secondaries compare to primary infrastructure investments in terms of returns? • How is the nature of deals in the secondary infrastructure market evolving? • How are investors navigating liquidity, portfolio diversification, and the growing demand for secondary market transactions in private infrastructure deals? Moderator: <ul style="list-style-type: none"> • Jingjing Bai, Senior Advisor, Bfinance Speakers: <ul style="list-style-type: none"> • Johnny Adjii, Alternative Investments Leader, Asia, Mercer • Dominik von Scheven, Managing Director, Real Assets, Hamilton Lane • Toru Masuda, Executive Officer, Alternative Investment, Sumitomo Mitsui Trust Bank
1400 Panel: Optimizing Returns in Energy Transition – Strategies for Japanese Investors <ul style="list-style-type: none"> • Identifying high-yield opportunities in renewables, battery storage, and emerging transition technologies. • Understanding the current offshore wind market – can a crisis give rise to new investment opportunities? • Renewables – managing supply chain challenges and high costs to maintain investor appeal. Moderator: <ul style="list-style-type: none"> • Chandra Reddy, Corporate Advisory and Principal Investments, Beyond Advisory Speakers: <ul style="list-style-type: none"> • Keiichi Suzuki, Partner / Head of Renewables and Sustainability, Advantage Partners 	1400 Panel: Investing in Infrastructure Debt: A Sector for All Cycles <ul style="list-style-type: none"> • How does infrastructure debt offer resilience across economic cycles, and what characteristics make it an attractive option in the current period of geopolitical uncertainty? • Understanding the case for sub-investment grade strategies • Does appetite for infrastructure debt remain strong in a falling interest rate environment? Moderator: <ul style="list-style-type: none"> • Tom Taylor, Real Assets Reporter, PEI Speakers: <ul style="list-style-type: none"> • Joji Takeuchi, Chief, Private Assets Investments, Asset Management One • Dimitrios Papatheodorou, Head of High Yield Infrastructure Debt, HSBC Asset Management

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<ul style="list-style-type: none"> • Srini Viswanathan, CEO & Founder, AltEons Energy • Toshiaki Isoi, Founder & CEO, Yotsuya Energy 	<ul style="list-style-type: none"> • Shoji Misawa, Managing Director, Orix Corporation • Ryan Roberge, Senior Managing Director, Stonepeak
1450 Break	
<p>1520 Panel: Driving sustainable strategies in infrastructure investing</p> <ul style="list-style-type: none"> • Aligning sustainability with profitability, how can infrastructure investors balance the need for fair pricing with ambitious net zero goals? • How should infrastructure funds address physical and transition risks in their portfolios while seizing opportunities in renewables? • What's the most effective way for infrastructure investors to engage with portfolio companies' sustainability projects? <p>Moderator:</p> <ul style="list-style-type: none"> • Monica Bae, Director, AIGCC <p>Speakers:</p> <ul style="list-style-type: none"> • Cate Ambrose, CEO, Global Private Capital Association • Philip Kent, CEO Gravis • Wakako Taniguchi, Executive Consultant Russell Investments 	<p>1520 Panel: Investing in Global vs. Regional Infrastructure Funds</p> <ul style="list-style-type: none"> • How do global infrastructure funds compare to regional ones in terms of diversification and risk management? • What are the potential return differences between investing in global versus regional infrastructure funds? • In what ways do regional funds offer unique opportunities for infrastructure investment that may be less accessible to global funds? E.g., Accessing Asian investment opportunities. <p>Moderator:</p> <ul style="list-style-type: none"> • Sayaka Iwase, General Manager, Five Arrows Managers S.A, Tokyo Branch, Rothschild & Co <p>Speakers:</p> <ul style="list-style-type: none"> • Serkan Bahceci, Partner & Head of Research, Arjun Infrastructure Partners • Yuichi Alex Takayama, Japan Country Head, Frontier Advisors • Shamik Chatterjee, Head of Asia Investments, Octopus Energy Generation
<p>1610 Panel: The Maturation of Japanese LPs' Investment Strategies</p> <ul style="list-style-type: none"> • As Japanese investment has grown, are we seeing greater sophistication in their investment strategies? Are closed-end funds gaining traction compared to the historically popular open-end funds? • Are more Japanese LPs investing directly without gatekeepers, and will the role of gatekeepers remain central moving forward? • How do Japanese investors view current geopolitical risks when making allocations? <p>Moderator:</p> <ul style="list-style-type: none"> • Takako Koizumi <p>Speakers:</p> <ul style="list-style-type: none"> • Yasuaki Tojo, Vice President, Development Bank of Japan • Kenichiro Matsunaga, Director, Japan Post Bank • Keigo Yumino, Senior Manager, JST • Junichi Yonezawa, Head of Alternative Investments, Norinchukin Zenkyoren Asset Management • Masakuni Taka, Senior Director, Private Assets, Orix Life Insurance 	
1710 Cocktail Reception	

Friday 6 June, Kabuto One, Tokyo (Times in KST/JST)

Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

0830-0920 II & PERE Membership breakfast briefing

0900 Registration & networking

0925 PEI Opening remarks

0930 Keynote Presentation

Speaker:

- **Ryusuke Yoshida**, Investment Lead, Infrastructure, **GPIF**

0950 Panel: Understanding the role of Japanese strategic investors in the infrastructure market

- How are strategic investors approaching investments in datacentres and renewables?
- What lessons have strategic investors learned from past investments in infrastructure, and how have these experiences shaped their current strategies?
- What roles do partnerships and collaborations play in the investment strategies of strategic investors within the infrastructure sector and beyond?

Moderator:

- **Yasuhiko Hama**, Managing Director, **Crosspoint Advisors**

Speakers:

- **Masahiro Sakakibara**, Head of Frontier & Creation Unit, Global Business Division, **Chubu Electric Power**
- **Satoshi Suzuki**, **Fuyo General Lease**
- **David Povall**, Senior Executive Officer, Offshore Wind, **Kansai Electric Power**
- **Hideto Minegishi**, Corporate Officer, **Sumitomo Mitsui Trust Bank**

1040 Break

1110 Panel: The Continuing Evolution of Japan's Energy transition

- What are the primary drivers behind the increasing demand for corporate PPAs in Japan, and how is this impacting the renewable energy market?
- Evaluating the outcomes of the second-round battery auction: does it bode well for future growth?
- How will government mandates shape the financial outlook for battery and energy storage companies in Japan?

Moderator:

- **Dan Shulman**, Chief Executive Officer, **Shulman Advisory**

Speakers:

- **Yuko Shah**, Founder & CEO, **Hexa Energy Services**
- **Jose Antonio Millan Ruano**, CEO, **Nozomi Energy**
- **Virginie Sandilya**, Investment & Finance Group Leader, **Shizen Energy**
- **Oliver Senter**, CEO, **Terrawind Renewables**

1200 Panel: Harnessing Investment Opportunities in the Mid-Market Sector

- Why does the mid-market provide more favorable exit dynamics and faster capital velocity compared to large-cap investments?
- Mid-market specialists vs. multi-strategy platforms – which investment strategies are the most compelling?
- Is there a risk that generalists in the mid-market could get squeezed out?

Moderator:

- **Tom Taylor**, Real Assets Reporter, **PEI**

Speakers:

- **Nicholas Riordan**, Senior Director, Infrastructure Solutions, **CBRE Investment Management**
- **Achal Bhuwania**, CIO, **Equitix**

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| <ul style="list-style-type: none">• Jeff Pentland, Managing Director & Head of Asia-Pacific, Northleaf• Roger Lloyd, CEO, Palisade• Patrizia |
| 1250 Lunch & Networking |
| 1350 Close of Conference |
| 1400 Women in Real Assets Networking Function (Collocated with PERE Tokyo Forum) |