Infrastructure Investor Network

Seoul Forum

2025 Agenda

Monday 2 June 2025

08:30 – 09:05
Registration and networking

09:05 – 09:40
Keynote presentation

09:40 – 10:30
Keynote panel: Infrastructure investing in a volatile world: balancing opportunities and geopolitical risks

- In an increasingly unstable geopolitical landscape, how will infrastructure as an asset class fare compared to other private markets in 2025?
- Will ongoing geopolitical risks and volatility have tangible impacts on the renewables sector and its appeal as a subsector?
- Amid increasing concerns about over-paying for assets, how do GPs ensure they source the best deals?

Moderated by: Don Hung Jang, Senior Advisor, **Yulchon**

10:30 – 11:00
Networking break

11:00 – 11:50
Panel: Renewables Platforms as an Investment Strategy

- Europe vs US vs APAC – which global jurisdictions are proving the most attractive?
- How can investing in renewables platforms mitigate risk, diversify portfolios, and enhance scalability?
- Distributed energy vs. large-scale renewables: understanding the benefits and limitations of distributed energy systems versus large-scale renewable projects

Peter Schümers, Co-Head of Investments and Partner, **Energy Infrastructure Partners**
Moderated by: Ayaka Fujiwara, Climate Investment Specialist, **Green Climate Fund**

11:50 – 12:10
Presentation

Ethan Koh, Head of Global Research Operations, **PEI Group**

12:10 – 13:10
Lunch and networking

13:10 – 14:00

Panel: The rise of digital infrastructure and AI

- How can digital infrastructure investments be optimized to support the real-time data needs of AI, including advancements in data centers, high-speed networks, and edge computing?
- What are the key investment opportunities for institutional investors in AI-driven infrastructure, such as smart cities, 5G networks, and energy management systems?
- What strategies can investors use to balance regulatory, technological, and cybersecurity risks while maximizing returns in this rapidly evolving sector?

14:00 – 14:20

LP spotlight interview

Interviewee: John Chang, Director, **CPPIB**

1420 – 15:10

Panel: Harnessing investment opportunities in the mid-market sector

- Why does the mid-market provide more favorable exit dynamics and faster capital velocity compared to large-cap investments?
- Mid-market specialists vs. multi-strategy platforms – which investment strategies are the most compelling?
- Is there a risk that generalists in the mid-market could get squeezed out?

Serkan Bahceci, Partner & Head of Research, **Arjun Infrastructure Partners**
Achal Bhuwania, CIO, **Equitix**
George Theodoropoulos, Managing Partner, **Fengate Asset Management**
Moderated by: Cate Ambrose, CEO, **Global Private Capital Association**

15:10 – 15:40

Networking break

15:40 – 16:20

Panel: Unlocking value: The evolving landscape of infrastructure secondaries investment

- How does investing in secondaries compare to primary infrastructure investments in terms of returns?
- How are the nature of deals in the secondary infrastructure market evolving?
- How are investors navigating liquidity, portfolio diversification, and the increasing demand for secondary market transactions in private infrastructure deals?

16:20 – 17:05

Panel: Navigating new horizons: Korean LPs expanding role in global infrastructure investment

- What are the current key criteria for Korean LPs when selecting GPs and have they changed in the past 12 months?
- Which sectors are Korean investors bullish on? Are they increasing their digital infrastructure allocation?
- Do blind pool funds remain the default or are we seeing more appetite for co-investments and direct investing?

Hyungon Kim, Head of Infrastructure Team 1, **The Korean Teachers' Credit Union**
Moderated by: Monica Bae, Director, **AIGCC**

17:05

Cocktail Reception