PERE Network Asia Summit



New Cycle, Next Generation

PERE Asia Summit 2025

24-26 February 2025 | Grand Hyatt Singapore

PERE Asia Summit 2025 is **Asia's #1 real estate investing conference**. Now in its 18th year of connecting Asia's largest institutional investors to the world's top fund managers, the Summit boasts 600+ attendees every year and continues to attract the brightest minds in the industry.

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24 February 2025, Monday - Event Kickoff

10:30 Investor Council Meeting (Open to institutional investors only, off-the-record)

Venue: Residence 1, Level 3, Grand Hyatt Singapore

Join other institutional investors for a closed-door discussion that will empower your investment decisions. Gain valuable insights into the latest market trends, find out what your peers are investing in, and discover co-investment opportunities.

12:00 Networking Lunch

13:30 **Workshops** (Open to all)

Venue: Residence 1, 2, 5, Level 3, Grand Hyatt Singapore

Debt Strategies

Connect with top professionals in real estate debt. Discover where the opportunities are, expand your network and enhance your investment approach.

Artificial Intelligence

Polish up on your Artificial Intelligence know-how, stay ahead of the curve and discover ways to practically apply AI to your investment strategy.

Family Offices

How can fund managers tailor their approach to suit family offices, how family offices can incorporate real estate into their portfolios.

15:30 **PERE Women's Network – High Tea** (Open to women only, off-the-record)

Venue: Residence 1, Level 3, Grand Hyatt Singapore

Get a headstart on your networking with this delicious opportunity to connect with women of the industry. Expand your network and compare your portfolios.

Facilitator: Jingjing Bai, Senior Advisor, Bfinance

17:00 **Grand Opening Cocktails** (Open to all)

Venue: TBC

Join us for the Grand Opening Cocktails on the eve of our conference! This soirée sets the stage for connections, excitement and anticipation before the main event. Network, enjoy cocktails, and gear up for a vibrant conference experience. Establish connections that go beyond business cards.

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25 February 2025, Tuesday

07:00-08:00 **Morning Walk Club**

Gathering Place: TBC

Join us for a refreshing morning stroll designed to kickstart your conference day. Lace up your shoes and join us for a brisk walk to energize both mind and body before diving into the day's conference activities.

- 08:00 Registration, Coffee & Breakfast
- 08:30 Investor Breakfast Briefing Presentation: PERE insights into the behaviours of the world's biggest real estate investors

(Off-the-record, open to institutional investors only, RSVP required)

Venue: TBC

Speaker: Ethan Koh, Head of Global Research Operations, PEI Group

- 09:30 Welcome & Opening remarks
- 09:35 **View from the Commentary Box –** *PERE Editor reflects on 2024, the big ideas shaping real estate, and how the asset class is evolving.*

Speaker: Jonathan Brasse, Editor-in-Chief, PERE

09:45 New cycle, Next generation: Disrupt or be disrupted in real estate's reinvention

Nadeem Meghji, Global Co-Head of Blackstone Real Estate, leads the world's top real estate firm that dominated the 2024 PERE 100 rankings. In this exclusive session, Meghji will reveal how Blackstone is steering its formidable portfolio through transformative shifts in real estate. With insights into the firm's strategic moves and innovative approaches, Meghji will outline how investors can adapt and thrive amid the industry's reinvention or risk being left behind.

Keynote speaker: Nadeem Meghji, Global Co-Head, Blackstone Real Estate

10:15 New cycle, Next generation: How the C-Suite can forge the future of real estate in the next decade

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Speakers:

Alberto Agazzi, Chief Executive Officer and General Manager GRE SGR, **Generali Real Estate SGR**

Moderated by: Christie Ou, Senior Reporter, PERE

10:50 New cycle, Next generation: What's the next big move for the world's biggest institutional investors in real estate?

Speakers:

Ashish Goyal, Executive Vice-President, Head of Asia-Pacific, OMERS

11:25 New cycle, next generation: How GIC will manage the world's biggest private real estate assets into the next market cycle

GIC has been one of the most prolific private real estate institutional investors in recent years, propelling the investor to the top spot on the 2024 PERE Global Investor 100. In an exclusive onstage interview, PERE will analyze the Singaporean fund's" investment strategy with help from its global real estate CIO, Chin Kiong.

Keynote speaker: Chin Kiong Goh, Chief Investment Officer, Real Estate, GIC

Interviewer: Jonathan Brasse, Editor-in-Chief, PERE

- 11:45 Networking Lunch
- 12:45 **Presentation:**

Presenter: Alex Greaves, Head of UK and European Living, M&G

13:00 Fund Manager Panel: Charting the course for European real estate – Key trends shaping the continent

Speakers:

Tony Brown, Global Head of Real Estate, M&G Real Estate

Moderated by: Sophie Brown, CEO, Gaba Principle

- 13:35 Fund Manager Panel: Riding the growth wave of real estate opportunities in Asia
- 14:10 Coffee Break

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- 14:30 Fund Manager Panel: Spotlight on USA market trends, risks, rewards
- 15:05 Investor Panel: North American institutional investors look to the East for real estate

Speakers:

Alessandro Fiascaris, Head of Asia-Pacific, **Oxford Properties Group** George Agethen, Head of Asia-Pacific, Real Estate, **CDPQ**

- 15:40 Coffee Break
- 16:00 Investor Panel: What draws European institutional investors to Asia real estate?

Speakers:

Bill (William) Shaw, Head of Real Estate, Asia Pacific, **Zurich Insurance** Sarah Winbur, Senior Portfolio Manager, Real Estate, **APG Asset Management**

- 16:35 Panel: Logistics; Investors' latest love affair Navigating the sector's growing appeal
- 17:10 Closing Keynote
- 17:30 Closing remarks & Networking Cocktails

26 February 2025, Wednesday

- 08:30 Registration, Coffee & Breakfast
- 09:00 **PERE Members' Breakfast Briefing** (open to PERE members only, RSVP required) *Venue: TBC*

Connect with fellow Network members over coffee and croissants. Engage in candid conversations about market trajectories, niche real estate sectors, and discover a world of investment possibilities outside of your existing portfolio.

10:00 Welcome Back & Recap of Day 1

Conference Chair: Navya Gambhir, Associate Partner, Icon Global Advisory

10:05 Keynote Address: Outlook for the coming decade: Rates, investments, opportunities

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Taimur Baig, Managing Director and Chief Economist at DBS Bank, will present the results of recently published research on the economic outlook for the coming decade, with a focus on interest rates and credit. Dr. Baig will share insights on navigating the investment landscape and identifying growth opportunities, empowering you to make informed decisions for your future.

Keynote Speaker: Taimur Baig, Managing Director and Chief Economist, Group Research, **DBS Bank**

- 10:30 Fund Manager Panel: Cautiously optimistic How positive credit conditions are fuelling real estate growth
- 11:10 Investor Panel: The growing influence of Southeast Asian sovereign wealth & public pension funds What's their investment mandate?

Speakers:

Farahbi Shaari, Senior Vice President & Head of Global Real Estate & Asset Management, **Permodalan Nasional Berhad**

Rierens Loupatty, Director of Investment, Indonesia Investment Authority

Moderated by: Joyce Lo, Director, Private Capital Advisory, Real Assets Specialist, Lazard

11:45 Investor Panel: How to capture the interest of Middle East institutional investors

Speakers:

Aditya Bhargava, Head of Asia Pacific, Real Estate Department, **Abu Dhabi Investment Authority**

Abdul Rahim Ali, Asia Real Estate Director, Qatar Investment Authority Advisory

Moderated by: Diego Lopez, Founder and Managing Director, Global SWF

- 12:20 Networking Lunch
- 13:30 Fund Manager Panel: Australia's economic outlook and implications for real estate investment
- 14:05 Investor Panel: Capital on the move Korean investors' pursuit of global real estate investments

Speakers:

Doyle Kim, Managing Director, Hana Securities

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Jiroo Eoh, Department Head of Alternative Investment, ABL Life Insurance

Moderated by: Kyung Paik, Head of Korea, Shelter Rock Capital Group

- 14:40 Coffee Break
- 15:00 Investor Panel: Supercharged Aussie superannuation funds expand exposure to global real estate

Speakers:

Alek Misev, Head of Property, Aware Super Doug Cain, Head of Mandates, ISPT Super Property

15:35 Panel: Building a diversified real estate portfolio in India

Speakers:

Chirag Gupta, Director, Real Estate Investments, Oxford Properties Group Josephine Yip, Vice-President, Investments and Asset Management, APAC, Ivanhoé Cambridge

- 16:10 Panel: Hidden Gems Niche real estate sectors you can't overlook
- 16:45 Keynote Presentation: A new era of real estate unlocking the transformative power of **Artificial Intelligence**
- 17:15 Closing remarks & Networking Cocktails

This is a draft agenda and subject to change







