

PERE Seoul Forum 2025

2-3 June 2025, Monday - Tuesday | Conrad Seoul

Experience the unmatched scale of PERE Japan Korea Week 2025, the region's largest gathering of Japanese and Korean institutional investors, where investors outnumber managers nearly 1.5:1!

This is your opportunity to connect with over 400 of Japan and Korea's most active institutional investors alongside leading global fund managers. Learn from thought leaders, build lasting partnerships, and uncover the most exciting opportunities in global real estate.

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2 June 2025, Monday | Venue: Conrad Seoul

17:00 **Welcome Cocktails – Real Assets Edition** (open to all)

Kick off the week with an exclusive evening of networking and connection. Meet with leading professionals from the real estate and infrastructure sectors in an informal, vibrant setting. This combined gathering before the main event sets the stage for meaningful conversations and valuable connections across the real assets industry.

3 June 2025, Tuesday | Conrad Seoul

KST/UTC+9

LIVE interpretation between Korean / English is provided

08:30 **Registration & Networking Coffee**

09:00 **Investor Breakfast Briefing** (open to institutional investors only, by invitation)

Join other institutional investors for a closed door, off-the-record discussion that will empower your investment decisions. Gain valuable insights into the latest market trends, find out what your peers are investing in, and discover co-investment opportunities.

Facilitator:

10:00 **Welcome & Opening Remarks**

Conference Chair:

10:05 **View from the Commentary Box – PERE Editor reflects on H1'25**

Reflecting on the first half of the year, the big ideas shaping real estate, and how the asset class is evolving.

Speaker: Christie Ou, Senior Reporter, **PERE**

10:15 **Keynote Interview**

Keynote Speaker:

Moderator: Christie Ou, Senior Reporter, **PERE**

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10:35 C-suite panel: The next big bet – What the next cycle means for real estate

This panel brings together C-suite leaders from the world's largest firms to discuss where they see the biggest opportunities in real estate, what's keeping them up at night, and how they're positioning for long-term success.

11:15 Presentation

11:35 Panel: Cross-border capital flows – Finding a footing in Europe's recovery

Europe is still heavily impacted with geopolitical uncertainty after last year's turbulent elections and the region is still reeling from the macroeconomic headwinds that caused a higher cost of capital. However, real estate markets are bottoming out and green shoots of growth are now visible across select markets. Panelists will share insights into the strategies and approaches they expect will yield the best results amid the region's recovery.

12:15 Networking Lunch

13:30 Investor Panel: The evolution of Korean institutional investors – Lessons learnt & the road ahead

Korea's leading institutional investors share insight into their journey of overcoming market challenges, adapting their strategies, and what role real estate will continue to play in their portfolios in the years to come.

14:05 Panel: Cross-border capital flows – Targeting growth & returns in Trump's America

The U.S. real estate market offers both opportunities and complexities for global investors with Trump's second term in office. This panel examines how cross-border capital is engaging with key sectors, managing risks from fluctuating interest rates, inflation, and geopolitical uncertainties, and positioning for long-term growth and returns.

Speakers:

Chad Buchanan, Founder & Managing Partner, **Twin Light Capital**

14:40 Coffee Break

15:00 Panel: Fluctuating interest rates – Debt funds balance optimism with caution

Fluctuating interest rates signal new opportunities for real estate debt funds as well as institutional investors. This panel explores how managers are deploying capital to seize opportunities, mitigating risks like credit quality, and refinancing pressures. Gain insights into how debt funds are delivering risk-adjusted returns while maintaining resilience in a competitive global market.

15:35 Investor panel: Go big or go home – Where the world’s biggest investors are doubling down – and pulling out

PERE Global Investor 100 recipients—some of the largest institutional investors worldwide—reveal where they’re making bold moves and where they’re stepping back. Get exclusive insights into their evolving real estate strategies, the sectors and markets they see as must-haves, and the risks prompting an exit.

16:10 Coffee Break

16:30 Panel: The rise of Korean real estate – Tapping into homegrown opportunities

Korean real estate is drawing increased interest from global investors, driven by opportunities in sectors like large-scale logistics projects and high-demand multifamily housing. Discover where capital is flowing and how investors are positioning for growth in this dynamic market.

17:05 Presentation: PERE’s R&A shares key data insights into global real estate trends

PERE’s Research & Analytics team highlights key global trends shaping the real estate investment market.

Presenter: Ethan Koh, Head of Global Research Operations, PEI Group

17:25 Closing Keynote Speech

17:45 Networking Cocktails

This is a draft agenda and subject to changes