

Private Debt
Investor

Germany Forum Munich 2024

15-16 October | Munich Hilton City

Leveraging opportunities in the golden age of private debt

“For a decade now, PDI Germany Forum has strengthened its position as one of the leading conferences for private credit in Germany by bringing together global GPs and local LPs.

Dr Matthias Unser, Board Member
YIELCO Investments



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6 September

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About the event

Join us to mark the 10th anniversary of the **PDI Germany Forum** taking place on 15-16 October, at Hilton Munich City. Meet with **200+ senior decision makers, including 60+ institutional investors** to discover new opportunities in the private debt space. Catch up with investors from **European Investment Fund (EIF), HQ Trust, MEAG, Perpetual Investors, YIELCO Investments**, and many more, so you can build long lasting relationships.

Secure your place today to join the leading private debt community in the DACH region.

[Learn more →](#)

Germany: a market transformed

As starting points go, it was of the humble variety. Turn the clock back a decade, and the German private debt market was only just passing legislation that would allow funds to lend. Even this concession was under heavily restrictive conditions – but it at least represented an important recognition from regulators that encouraging multiple sources of funding for companies was a good thing. Germany was almost the antithesis of the private debt market that had already taken firm root the US and was beginning to establish itself across parts of Europe as well. The country had what was perceived to be a conservative attitude to lending and was dominated by the banks. Indeed, at a PDI conference in Europe, one view put forward from the audience was that the banking culture within the country was so deeply ingrained that change seemed unlikely. Borrowers, the audience member said, would struggle to wrap their heads around this shiny new thing.

Since then, the German private debt market has gone from strength to strength as the banks continue to rein back their lending activities in the face of regulatory and balance sheet constraints.

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From what was a standing start a decade ago, German private debt funds now represent more than half of lending activity – accounting for 55 percent of the unitranche market in Germany in the first quarter of this year, according to Houlihan Lokey's latest MidCap Monitor.

Having once been seen as Europe's private debt laggard, Germany is now at the forefront of many of the asset class's most exciting developments. Here's to the next decade of growth.

Andy Thomson

Senior Editor

Private Debt Investor



“The Germany market is very likely to be private debt’s next big market.”

Source: Findings from the survey of
Alternative Credit Council



“The next year what we found out was that all these German banks were making arrangements with private lenders, and all of a sudden it took off out of nothing.”

Jiri Krol
Global Head of the **Alternative Credit Council**
Recent interview with **Private Debt Investor**

Day 1 keynote

Bayerische Landesbank on navigating the macro risk

Dr Jürgen Michels will share his latest insights on navigating the macroeconomic environment and balancing your portfolio with private debt strategies.

Ask your burning questions to Dr Jürgen and discover what will drive private debt growth over the next decade.

[View agenda](#) →

Jürgen Michels

Chief Economist

Bayerische Landesbank



Day 2 keynote

Commonfund on how investors are looking at private debt opportunities in the Europe and US markets

Vincent will discuss nuances in the European and US private debt landscape and the sub-strategies they are currently looking at.

Vincent Kravec is a member of the Commonfund OCIO Investment team and is primarily responsible for investment monitoring, manager sourcing, and rebalancing and reporting for investment portfolios with a focus on fixed income and credit strategies.

[Download the agenda](#) →

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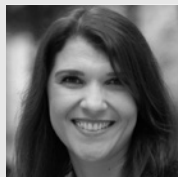


Vincent Kravec
Managing Director
Commonfund

Our thought-leading speakers



Joaquin Ardit
Senior Portfolio Manager
Allianz Global Investors



Olga Braun-Cangl
Senior Investment
Director
Cambridge Associates



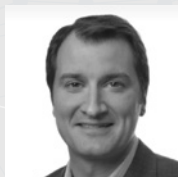
**Dr. Philipp
Bunnberg**
Head of Alternative
Markets
**Bundesverband
Alternative
Investments e.V. (BAI)**



Hans-Peter Dohr
Founder & CEO
**ICA - Institutional
Capital Associates**



**Christian Dybdahl-
Ovesen**
Partner and Investment
Professional
**CORDET
Capital Partners**



Michael Ewald
Partner, Global Head of
the Private Credit Group
Bain Capital



Sven Gralla
Fund Manager
Private Debt
**LBBW Asset
Management**



Börge Grauel
Managing Partner
Yielco Investment



Florian Hofer
Director
**Golding Capital
Partners**



You-Ha Hyun
Principal
Perpetual Investors



Nedelina Lazarova
Head of Private Debt and
Investment Manager
HQ Trust



Thomas Lehner
Investment Analyst
Private Debt
Viridium Group



Daniel Leger
Managing Director
MGG Investment Group



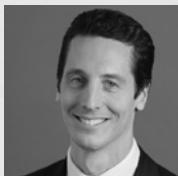
Eugenio Sangermano
Managing Director
BF.capital GmbH



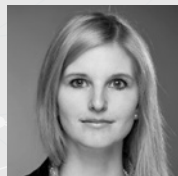
Priscilla Schnepfer
Senior Investment
Manager Private Credit
**European Investment
Fund**



**Işıl Tanrıverdi
Versmissen**
Head of Infrastructure
Debt Transactions
MEAG



Tancrede Terlinden
Partner
Park Square Capital



Sina Timm
CIO Private Markets
Oldendorff



Matthias Unser
Managing Director
**YIELCO
Investments AG**



Chen Xu
Portfolio Manager
Private Debt
Klarphos

[View all speakers](#) ↻

2024 attendee list

Meet with leaders in the DACH region including:

- » 17 Capital
- » Allianz Global Investors
- » Bain Capital Investors LLC
- » BF.capital GmbH
- » Blue Owl
- » BNP Paribas
- » Bundesverband Alternative Investments e.V.
- » Crestline Investors
- » Dawson Partners
- » Empira Investment Solutions GmbH
- » EnTrust Global
- » European Investment Fund (EIF)
- » Golding Capital Partners
- » Golub Capital
- » Hauck & Aufhauser Privatbankiers KGaA
- » Hayfin Capital Management LLP
- » HF Debt GmbH
- » HQ Trust
- » HSBC
- » ICA - Institutional Capital Associates
- » KKR
- » Klarphos Sarl
- » MEAG
- » MGG Investment Group
- » Monarch Alternative Capital
- » Munich Re
- » PERPETUAL Investors
- » Schroders Capital
- » Serra GmbH
- » SIGLO Capital Advisors AG
- » Signal Capital Partners
- » UniCredit Bank AG
- » Viridium Gruppe
- » YIELCO Investments AG
- » And many more.

[Download the full list ↗](#)

Session highlights

[View the agenda ↻](#)



Institutional investor case study:
Building exposure to private debt



LP Views:
Challenges and opportunities in Investing



Outlook for legacy private debt portfolios



Banks vs Direct lenders in the DACH middle market



Views on the debt financing market



Strategies and sectors driving growth and scale



What's new in specialty finance?



NAV financing



Driving forces behind the real estate debt market



Has the secondaries market finally come of age?

Your networking experience

Join key decision-makers and investors at our:

- » Meet the Allocators roundtables
- » Morning and afternoon coffee breaks and networking drinks
- » Networking lunch on day one

“Always great to exchange views with industry veterans but also to connect with new players. Insightful and efficient - well worth the trip!”

Börge Grauel
Managing Director
YIELCO Investments

Discover new opportunities from the community

Meet with institutional investors, emerging managers and thought-leaders to dissect new opportunities.



Gain actionable insights from experts

Join two days of interactive sessions to discover the latest private debt strategies that can drive your firm's growth.



Maintain long-lasting relationships

Join the event to build strong rapport with new and existing investors in the DACH region.



Secure your place and save £150 before 6 September

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The PDI Germany conference remains to be the most relevant Private Credit event where industry leaders meet."

Mathias Mathieu, Managing Partner
Bright Capital

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Institutional Investor opportunities.

As an institutional investor you may be eligible to attend the Forum with a complimentary pass*. Fill in the form today and a member of our team will reach out to confirm your eligibility.

**Complimentary investor passes are limited to foundations, endowments, trusts, insurance companies, single family offices, sovereign wealth funds and pension funds who are actively making fund commitments and do not engage in third-party fundraising activities or collect fees for advisory/consulting services.*

WE SUPPORT



As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.