



**Infrastructure  
Investor  
Network**

# America Forum

## 2024 Agenda

Wednesday 4 December

07:45 – 08:30

**Registration and networking breakfast**

08:30 – 08:45

**Welcome from Infrastructure Investor and introduction from the chair**

08:45 – 09:25

**Panel: US Infrastructure investment: Strategies, advancements, and the journey towards growth**

- A deep dive into the US' continuous journey towards growth in infrastructure investment
- How technological advancements such as AI have enhanced the efficiency and sustainability of infrastructure projects
- Predictions for the US infrastructure investment landscape for 2025

19:25 – 10:05

**Panel: Exploring the benefits of alternative innovative investment frameworks**

- How co-investments act as J curve mitigation strategies
- What drives investors to opt for infrastructure secondaries amidst tough market conditions?
- What is needed from an investor perspective for the infrastructure secondaries market to grow and mature?

10:05 – 10:45

**Panel: Creating value in an uncertain investment landscape**

- Analysing value creation methods and practices carried out in the market across different assets
- Leveraging technology to enhance value creation in infrastructure investment
- LP views on the effectiveness of infrastructure investment in driving long-term value and mitigating risks

10:45 – 11:15

**Coffee & networking break**

11:15 – 11:55

**Panel: Where is the value in ESG?**

- How ESG data can help demonstrate performance to help make meaningful change
- How ESG can increase profitability and investment
- Why is ESG reporting important?

11:55 – 12:15

**Keynote presentation**

12:15 – 12:55

**Panel: The influence of the US election on the domestic infrastructure landscape**

- A deep dive into what's next for American infrastructure sub sectors
- What the election means for the IRA
- Investor projections for infrastructure under the new administration

12:55 – 13:55

**Networking break and LP lunch**

	<b>Stream A – Infrastructure investment</b>	<b>Stream B – Assets under the spotlight</b>
13:55 – 14:35	<b>Navigating elevated interest rates across infrastructure investment</b> <ul style="list-style-type: none"> <li>• The impact of interest rates and inflation on the infrastructure subsectors</li> </ul>	<b>Navigating the consequences of fibre to the home overbuild</b> <ul style="list-style-type: none"> <li>• Exploring strategies for sustainable growth and how to mitigate the negative impacts of fibre overbuild</li> <li>• Investigating methods to adapt to changing market conditions</li> </ul>

For information on how to join the America Forum, please [get in touch](#) with a member of the team.

	<ul style="list-style-type: none"> <li>• How infrastructure investors plan to tackle the tailwinds from the increase in interest rates</li> <li>• Comparing core infrastructure to value add/optimistic strategies amid the increase of interest rates</li> </ul>	<ul style="list-style-type: none"> <li>• Comparing strategies to avoid further overbuild</li> </ul>
14:35 – 15:15	<p><b>The growth of emerging managers and mid-market infrastructure players</b></p> <ul style="list-style-type: none"> <li>• Establishing a clear differentiation between emerging and mid-market managers</li> <li>• How do emerging managers prove themselves to LPs without a proven track record</li> <li>• Strategies for new managers to establish themselves in the marketplace</li> </ul>	<p><b>Traditional energy “having it’s moment again” – what this means for moving towards net zero</b></p> <ul style="list-style-type: none"> <li>• How do we standardize a strategy to meet net zero?</li> <li>• How do we use the same terminology?</li> <li>• Predictions for the renewable and energy transition market over the coming years</li> </ul>
15:15 – 15:55	<p><b>North America’s position on Diversity, Equity &amp; Inclusion</b></p> <ul style="list-style-type: none"> <li>• Highlighting existing diversity and inclusion strategies put in place to address unconscious bias</li> <li>• The role of senior leaders in driving systemic change</li> <li>• Where does the infrastructure asset class place on the DEI scorecard</li> </ul>	<p><b>Investing in America’s transport infrastructure</b></p> <ul style="list-style-type: none"> <li>• What the federal government incentives look like under the new administration to support infrastructure investment</li> <li>• Strategies to enhance the sustainability of transport infrastructure and how to finance them</li> <li>• Investor perspectives on the transportation sub sector</li> </ul>

15:55 – 16:30

## Coffee & networking break

16:30 – 17:10

LP panel

17:10 – 17:40

### Roundtables over drinks

- Investing across utilities infrastructure
- Social Infrastructure & PPP’s
- Natural capital as the next frontier in the infrastructure market
- AI and technological innovations

For information on how to join the America Forum, please [get in touch](#) with a member of the team.

17:40 – 17:45

**Chair's closing remarks**

17:45 – 18:45

**Cocktail reception**

---

Thursday 5 December

08:00 – 09:40

**Registration opens and invite-only LP breakfast**

09:40 – 10:10

**Investor keynote**

10:10 – 10:20

**Market update from Infrastructure Investor**

10:20 – 11:00

**The role of the energy transition on data centers and managing the increasing demand for AI**

- Comparing existing strategies across the US to manage the power demand effectively and sustainably
- Exploring the growth in low-emitting data center providers in the US
- How companies are increasingly turning to off-the-grid experiments amid rising frustrations and navigating the associated regulatory and land acquisition challenges

11:00 – 11:30

**Coffee & networking break**

11:30 – 12:30

**Debate: Conventional vs renewable energy sources**

12:30 – 13:30

**Lunch break including Women in Infrastructure lunch (invite-only)**

13:30 – 14:10

For information on how to join the America Forum, please [get in touch](#) with a member of the team.

## LP panel

14:10 – 14:50

### **Panel: The contribution of infrastructure debt in delivering secure, long-term returns**

- The role infrastructure debt plays in acting as a hedge against inflation
- Exploring the most popular strategies across the debt space
- What's next for infrastructure debt investors

14:50 – 15:30

### **Infrastructure Investor: Emerging Managers Investment Committee Case Study**

Two hand-picked emerging fund managers will present an investment case study in this exclusive, data-driven and interactive format. Hosted by an experts, you'll have the chance to ask questions, share your thoughts in our very own investment committee.

15:30 - 15:40

### **Chair's closing remarks**

Join the event

For information on how to join the America Forum, please [get in touch](#) with a member of the team.