

Data and Technology Forum

October 8-9, 2024
San Jose Marriott, CA

Did you know you can earn CPE credits at CFO Data & Technology 2024? Here's what to know:

- **How can receive credits at the event?**

Credits are earned by attending complete sessions and by ensuring that your badge is scanned on **entry and exit**.

You will find a member of our team wearing a pink shirt at the doors of each qualifying session. They will scan your badge and your participation will be recorded. **Please note you will not receive any credits if you do not locate our team member and have your badge scanned.**

- **How are credits calculated?**

Credits are calculated solely based on time spent in a CPE eligible session.

- **What are the total number of credits available?**

The total number of credits varies based on the event and is determined by Event Operations staff. Please note, not all sessions offer credits.

- **Which sessions are ineligible for credit?**

Non educational sessions i.e. welcome, housekeeping instructions and breaks. Please find eligible sessions below.

- **Are speakers eligible for credits?**

Yes, speakers are eligible to receive two times the number of credits offered for their session.

- **How are credits calculated? Why am I missing credits?**

Credits are calculated solely based on the time spent in a CPE eligible session. If you do not have your badge scanned on entry **and** exit, your attendance cannot be verified.

- **When can I expect to receive my certificate?**

Certificates are typically available within 3 business days following the event. You will receive a link to our CPE portal where you can download your certificate.

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- **Do I need a password to print my certificate?**
No, please enter the email you registered for the event along with your first and last name to download a PDF of your certificate.
- **How long will my certificate be available?**
Certificates are available for one calendar year following the event.

Eligible CPE Sessions

Start Time	End Time	Room Number	Session	Credit Category
Tuesday, October 8, 2024				
9:15 AM	9:55 AM	San Jose Ballroom	Keynote Interview	Business Management
9:55 AM	10:45 AM	San Jose Ballroom	Understanding today's CFO: maintaining normalcy while adjusting to technological advances	Personal Development
11:15 AM	12:10 PM	San Jose Ballroom	Enlisting technology and data for fundraising and LP relations	Business Management & Organization
12:15 PM	1:05 PM	Salon V	Track A: Moving away from Excel: methods and resources for performing valuations while appeasing to external parties	Accounting
12:15 PM	1:05 PM	Willow Glen	Track B: Balancing fund and management company workloads	Accounting
2:10 PM	3:00 PM	Salon V	Track A: Utilizing technology to assist with ongoing regulatory updates	Regulatory Ethics
2:10 PM	3:00 PM	Willow Glen	Track B: Utilizing technology to assist with ongoing regulatory updates	Regulatory Ethics
4:35 PM	5:15 PM	Salon V	Panel A: Assembling a robust technology infrastructure for private equity firms	Information Technology
4:35 PM	5:15 PM	Willow Glen	Panel B: Assembling a robust technology infrastructure for venture capital firms	Information Technology
Wednesday, October 9, 2024				
9:35 AM	10:15 AM	San Jose Ballroom	Keynote Interview	Business Management & Organization
10:15 AM	11:05 AM	San Jose Ballroom	Cybersecurity	Information Technology
11:45 AM	12:35 PM	Salon V	Track A: Enlisting data for developing strategic fund finance approaches in today's market	Finance
11:45 AM	12:35 PM	Willow Glen	Track B: Carried interest complexities: employing technology to maintain and produce fair and equitable programs	Finance
12:45 PM	1:35 PM	San Jose Ballroom	Strategically scaling while keeping up with industry innovation	Business Management & Organization