

New  
Private Markets

# Responsible Investment Forum New York 2025

4-5 March | Convene, 117 West 46th Street, New York

**North America's #1 event for  
sustainability in private markets**

**PEI**

## **The Responsible Investment Forum returns to New York in 2025!**

The 9th annual New York edition is the premier event to connect and learn from sustainable investment leaders.

Join over 450 sustainable finance practitioners and thought leaders including institutional investors, fund managers and industry experts. Gain invaluable insights on the key themes and trends impacting investments in the region and beyond, including approaches to decarbonization and net-zero, addressing biodiversity, how sustainability drives returns, portfolio company perspectives, sustainable investing in North America and much more.

**Co-hosted by**



**450+**  
**attendees**

**100+**  
**speakers**

**100+**  
**investors**

# Who you could meet

Connect with sustainability leaders from across private markets.

View past attendees →

- » Antares Capital
- » APG Asset Management
- » Apollo Global Management
- » Ares
- » AustralianSuper
- » BlackRock
- » Blue Owl Capital
- » British Columbia Investment Management
- » Cambridge Associates
- » Cerberus Capital Management
- » CIBC
- » Energy Impact Partners
- » EQT Partners
- » General Atlantic
- » Global Infrastructure Partners
- » HarbourVest Partners
- » Healthcare of Ontario Pension Plan
- » HSBC
- » IH International Advisor
- » Investindustrial
- » Khazanah Nasional
- » Kinterra capital
- » KKR
- » Kohlberg and Company
- » Lombard Odier
- » Manulife Investment Management
- » MiddleGround Capital
- » Neuberger Berman Group
- » NYCERS
- » Office of the New York State Comptroller
- » OMERS
- » OTPP
- » Permira Credit
- » PGGM
- » Piva Capital
- » PSP
- » QIC
- » StepStone
- » TowerBrook
- And many more

# Speakers

Learn from an industry-leading speaker line up on the key themes and trends impacting the region.



**Brittany Agostino**  
Principal, ESG - US Credit  
Lead  
**Ares Management**



**Christina Anzel**  
Director, Client Team  
**Generation Investment  
Management**



**Chris Brannan**  
Assistant General Counsel  
and ESG Officer  
**Pritzker Private Private  
Capital**



**Jeannie Cho**  
Director, Sustainable  
Investing  
**KKR**



**Michael Dymond**  
Senior Portfolio Manager,  
Private Equity  
**APG Asset Management**



**Marion Hayes**  
Senior Managing Director,  
Head of Responsible  
Investing  
**Arsenal Capital Partners**



**Brett Juliano**  
Head of Sustainability  
**THL**



**Michael Kashani**  
Managing Director  
**Apollo Global  
Management**



**Eimear Palmer**  
Partner, Global Head of  
Sustainability  
**Pantheon**



**Roraj Pradhananga**  
Co-Chief Investment Officer  
**Veris Wealth Partners**

# Speakers

Learn from an industry-leading speaker line up on the key themes and trends impacting the region.



**Dalia Rahman**  
Head of Climate & Portfolio  
Sustainability  
**Apax Partners**



**Fabio Ranghino**  
Partner, Head of  
Sustainability and Strategy  
**Ambienta**



**Will Relle**  
Director, ESG  
**HarbourVest Partners**



**Avantika Saisekar**  
Managing Director of  
Sustainable Investing  
**Wafra**



**Jovana Stopic**  
ESG Director  
**IK Partners**



**Aditya Vikram**  
Head of Private Equity  
**PRI**



**Marianne Voss**  
Managing Director and  
Chief ESG Officer  
**Webster Equity**



**Lexi Wachter**  
Vice President,  
Sustainability  
**General Atlantic**



**Tensie Whelan**  
Distinguished Professor of  
Practice  
**NYU Stern School of  
Business**



**Serge Younes**  
Partner, Global Head of  
Sustainability  
**Investindustrial**

# Agenda highlights

[View agenda ↗](#)

Gain key insights to develop sustainable investment strategies that can enhance your returns.

## How US & global managers & investors are approaching decarbonization and net-zero

- » Implementing best practices in portfolio decarbonization: to what extent can decarbonization be part of wider value creation plans?
- » Balancing short-term returns with long-term net-zero goals
- » Harmonizing industry standards and initiatives including NZIF, PMDR & icl
- » How some investors are requiring a net-zero plan from GPs and is this cross-portfolio at or at the fund

## The next frontier: to what extent addressing biodiversity can drive returns

- » How to assess biodiversity risks and opportunities in the diligence process
- » Putting a financial value on biodiversity work: is this realistic?
- » The interaction between climate and nature: to what extent can biodiversity be used to reduce climate risk?
- » Examples from funds who are using biodiversity to drive value

## Why and how sustainability drives value in private markets

- » Why so many GPs still struggle to approach sustainability as a strategic value driver: how to overcome this
- » How are some funds spotting value creation opportunities during due diligence?
- » The importance of adding sustainability to a value creation playbook
- » Case studies from those who have increased returns for their funds

# Key themes and topics

Our agenda provides a 360 degree look at approaches to sustainable investment strategies.

- » Impact & Transition
- » Regulation
- » Decarbonization
- » Biodiversity
- » Data
- » LP Viewpoints
- » Value Creation



# Networking

Advance your sustainability strategy by connecting with your peers over a two-day program designed to foster connectivity and learning opportunities.

## Join focused discussions

Share best practice with investors, fund managers and advisors and discuss the key issues impacting sustainability professionals in private markets.

## Build meaningful connections

Network during a range of interactive workshops, drinks receptions, invite-only breakfasts, working groups and more.

## Connect ahead of the event

Register early and take advantage of the event app. Find out who you'll meet and book in meetings ahead of the event to get the most out of the networking available.



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Tyler Mitchell [tyler.m@pei.group](mailto:tyler.m@pei.group)

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As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.