



# RI USA 2024

3-4 December 2024

1 Liberty Plaza Convene, New York

**Thriving in the rapidly evolving  
US sustainable finance landscape**

The logo for the Partnership for Environmental Impact (PEI), consisting of the letters 'PEI' in a bold, white, sans-serif font on a red background.

**PEI**

Join us on 3-4 December in New York for the 15th annual Responsible Investor USA conference, where leading voices in sustainable finance come together to tackle the industry's most pressing challenges.

Connect with a global audience of 400+ asset owners, investment managers, banks, financial regulators, and data providers for two days of networking, thought-provoking panels and in-depth discussions.

Learn from leaders in the industry and come away with actionable insights on current sustainability issues.



RI events around the world have been beneficial to catch up on ongoing ESG issues and network with great people.

**Hiroshi Komori**

Senior Director, Stewardship & ESG

**GPIF**

**400+**  
attendees

**15+**  
networking  
hours

**100+**  
asset  
owners

**60+**  
speakers

**3+**  
interactive  
workshops

**2**  
unmissable  
days

# Agenda highlights

Download the full agenda [↗](#)

Join keynote presentations, panel discussions, interactive deep-dives, and workshops designed to ignite conversations and directly address industry challenges. Key themes include:

## Manager selection in the US

- » How has the politicisation of ESG impacted manager selection?
- » Is stewardship being priced into manager selection or neglected in search of lower fees?
- » Is manager selection being utilised enough to drive asset owner priorities through managers?
- » Are consultants doing enough to drive asset owner priorities through manager selection?
- » Given the US context, will climate focused/net zero investors drift to European headquartered managers?

## ESG regulation: The US, EU and beyond

- » How are US investors navigating the SFDR and what do they want out of the regulatory reform?
- » US anti-greenwashing efforts: what's next for SEC ESG disclosure and name rules?
- » Expectations on financial institutions from CSRD and SEC climate rule
- » Compliance vs action – how are investors balancing mandatory and voluntary disclosure needs with investment/stewardship activities?

## After Exxon: The future of shareholder proposals

- » What are the implications of the Exxon lawsuit for shareholder rights in the US?
- » Will the file-first mentality of shareholders shift towards a more engagement/dialogue-focused approach?
- » Will other companies follow Exxon's lead?
- » How can shareholder proposals be used most effectively in a sustainability context?



## KEYNOTE

# 'Eye of the storm': former SEC policy director reflects on three years at US regulator

**Heather Slavkin Corzo**, Principal at **Mindset**, discusses how regulated entities can most effectively engage with regulators to advance practical policy solutions and overall outlook of regulation in the US.



# Connect with industry-leading speakers



**Sarah Bernstein**  
Head of Sustainability  
Meketa Investment Group



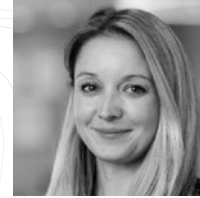
**Sofia De La Parra**  
Investor Outreach  
Manager  
FAIRR



**Ekaterina Grigoryeva**  
Environment and Social  
Development Specialist  
The World Bank



**Matthew Illian**  
Director of Responsible  
Investing  
United Church Funds



**Samantha McCafferty**  
Associate Director -  
Sustainable Investing  
Harvard Management  
Company



**Curtis D. Ravenel**  
Senior Advisor to the Co-  
Chairs & Vice Chair  
Glasgow Financial Alliance  
for Net Zero (GFANZ)



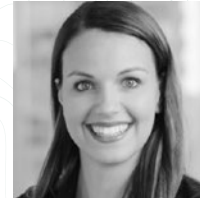
**Karen Sack**  
Executive Director  
Ocean Risk and Resilience  
Action Alliance



**Doug Scott**  
CEO & Co-founder  
Ethic



**Rajith Sebastian**  
Head of ESG and  
Sustainable Investing  
New York State Insurance  
Fund (NYSIF)



**Sandra Silea**  
Director, ESG &  
Stewardship  
AustralianSuper

[View all speakers ↻](#)

# Join interactive workshops

These sessions allow participants to learn from both experts and each other, providing interactive small group discussions guided by designated facilitators.



# A snapshot of who you could meet

## Previous attendees include:

- » Abrdn
- » Aflac Global Investments
- » AIMCo
- » Alameda County Employee Retirement Association
- » AMF
- » Aramco
- » Aristata Capital
- » BCI
- » Blackrock
- » Blackstone
- » Boston Trust Walden
- » CalSTRS
- » CDP
- » Ceres
- » Chevron
- » ClearBridge Investments
- » Columbia Business School
- » Equileap
- » Fannie Mae
- » Glasgow Financial Alliance for Net Zero
- » GuardCap Asset Management
- » Healthcare of Ontario Pension Plan
- » ICCR
- » Impax Asset Management Group
- » J.P. Morgan Asset Management
- » Legal & General Investment Management
- » MacKay Shields
- » Meketa Investment Group
- » New York City Office of the Comptroller
- » Newmark Knight Frank
- » Nuveen
- » Pension Boards United Church of Christ
- » PRI Association
- » R Street
- » Rabobank
- » Rockefeller Asset Management
- » Said Business School, University of Oxford
- » Select Equity
- » Service Employees International Union
- » Sierra Club Foundation
- » Sustainable Governance Partners
- » The Shareholder Commons
- » Trillium Asset Management
- » UC Berkeley Center for Law, Energy and the Environment
- » United Church Funds
- » United Nations Joint Staff Pension Fund
- » University of Hamburg
- » Veris Wealth Partners
- » WAFRA
- » Wespath Investment Management
- » WhiteLabel Impact
- » World Bank Group
- » WWF International
- » And more

[View all past attendees ↻](#)

# Sponsors

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# Sponsorship opportunities

Be recognised as driving the future of sustainable finance to institutional investors in USA

Sponsoring Responsible Investor USA will position your business at the forefront of key decision-makers across the region, and ensure you gain a competitive advantage within the industry.

## Enquire about bespoke sponsorship packages to:

- Align your brand with Responsible Investor's authoritative content-led event portfolio and be seen as a go-to solution provider for senior ESG and sustainable finance professionals
- Stand tall amongst your competitors by positioning your company at Responsible Investor USA and embed your brand as a major player to senior institutional investors
- Raise your profile as a thought leader within the industry to overcome the key challenges within responsible investing
- Showcase your institutional investor solutions, in-person to new global audiences and generate new business opportunities to achieve your targets

For more information contact

**William Powell**  
[william.p@pei.group](mailto:william.p@pei.group)

Responsible Investor USA »





responsible  
investor

# Secure your place at the leading sustainable finance event in the US

**Book now** ↻

There are discounts available to NGOs, academics, and Responsible Investor subscribers.

Bring your team along! Get 3 general delegate tickets for the price of 2, and even bigger savings the more tickets you buy.

Are you an asset owner? You may be eligible for a complimentary pass. Please [register your interest](#) and a member of our team will be in touch to confirm your eligibility.

**WE SUPPORT**



As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.