

# Europe Forum

10 June 2025

Tuesday – Day 1, Equity, Decarbonisation & AI

**0800 Registration and networking breakfast**

**0845 Breakfast briefing: Investor Council (*Invitation only, RSVP required*)**

- PERE data presentation
- Investor sentiment in the current market landscape
- Working with LPACs

**0945 Welcome remarks**

**0950 The PERE commentary box: Two decades of real estate investing**

**1000 Keynote interview**

**1030 Keynote panel: Megatrends – insights from the influencers of real estate**

- A look back on biggest deals in the past 20 years and how it affected investing trends
- The next decade – de-globalization, geopolitics, macroeconomics, and world events impacting capital allocation
- A keen look at new burgeoning strategies, alternative capital sources and new tech
- How did sustainability regulations transform the asset class?

**1115 Networking coffee break**

**1145 Investor panel: Decoding investor perspectives**

- How are investors capitalising on emerging opportunities and driving value creation across their real estate portfolios
- Geographic contrasts: Europe, America, and Asia-Pacific – what region is the most promising for growth in 2025 and beyond?
- Choosing partners for investments and operational capabilities and what will get investors back to the table?

**1230 Manager panel: A new dawn for European real estate**

- Key factors that make Europe a lucrative market for investors
- What does the region offer? Which sectors provide significant growth opportunities?
- What are some compliance-resilience strategies that managers can employ?

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**PERE**  
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**1315 Networking lunch & sustainability roundtable (open to all)**

**1430 Investor fireside chat**

**1500 Panel: Decarbonising real estate – where are we, really?**

- How can investors keep up with evolving environmental standards
- Brown to green transformation strategies
- A keen look at energy efficiency as a key to decarbonisation
- New building technology, the use of big data and artificial intelligence in converting stranded assets

**1545 Networking break**

**1615 Looking past the hype – identifying real benefits and risks of artificial intelligence in real estate investment decision-making**

- The impact of AI on investment decision-making
- How will artificial intelligence revolutionize asset management?
- Reimagining workflows, productivity enhancements, data analysis and prediction

**1645 Closing keynote**

**1715 Networking drinks**

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**PEI**

# Europe Forum

11 June 2025

Wednesday – Day 2, Real Estate Debt & Sectors

**0800 Registration and networking breakfast**

**0830 Breakfast briefing: Real estate debt (*Invitation only, RSVP required*)**

- Real Estate Capital & PEI data presentation
- Debt market outlook
- Deal financing deep dive & discussion

**0945 Day 2 opening and welcome remarks**

**1000 Keynote interview**

**1030 Keynote panel: what's next for real estate debt?**

- Understanding trends and identifying credit opportunities in North America – is the US always a safe haven for capital?
- Fundraising challenges in a volatile environment and finding the most attractive deals in a competitive landscape
- What are the opportunities generated by a wall of maturing debt?

**1115 Investor panel: Finding opportunities in global credit markets**

- Key trends in the European lending landscape
- The appeal of credit opportunities in the current environment
- Identifying opportunities in a downturn and a look at risks in credit evaluation

**1200 Real estate debt fireside chat**

**1230 Networking lunch**

**1400 Panel: Unlocking opportunities in operational residential real estate**

- What value creation levers are proving the most effective in the current landscape?
- Geographical differences in PBSA, senior and retirement living
- How to lower operating costs while meeting ever-changing requirements of occupiers

**1445 Networking coffee break**

**1515 Panel: Digital real estate – creating best-in-class data centres**

- A keen look at the proliferation of generative AI and the opportunities for the industry

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- Demand from operators for investment partners in the development of new assets
- Rent and valuation growth potential in developed, tier-one markets

**1600 Closing keynote fireside chat**

**1630 Conference end**

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